Economic Contribution of Agricultural Sales

State of Mississippi (2022)

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Prepared by

Alan Barefield, Ph.D.

Devon Mills, Ph.D.

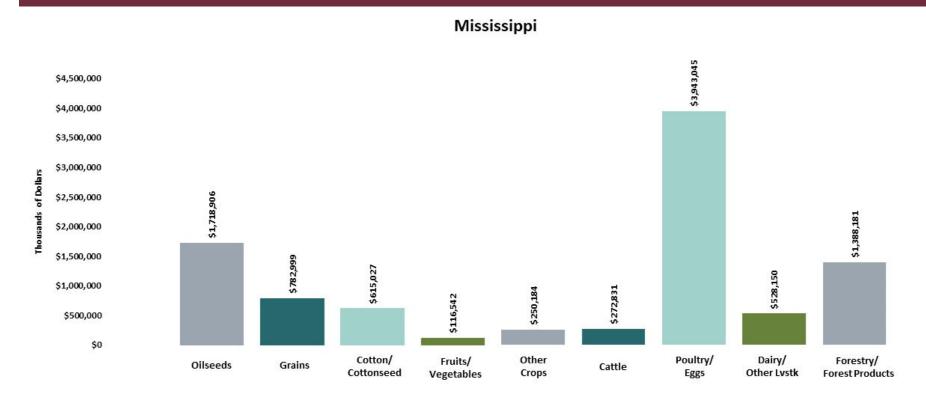
Sabhyata Lamichhane, Ph.D.

Abigail G. Lucas, Student Assistant

Department of Agricultural Economics

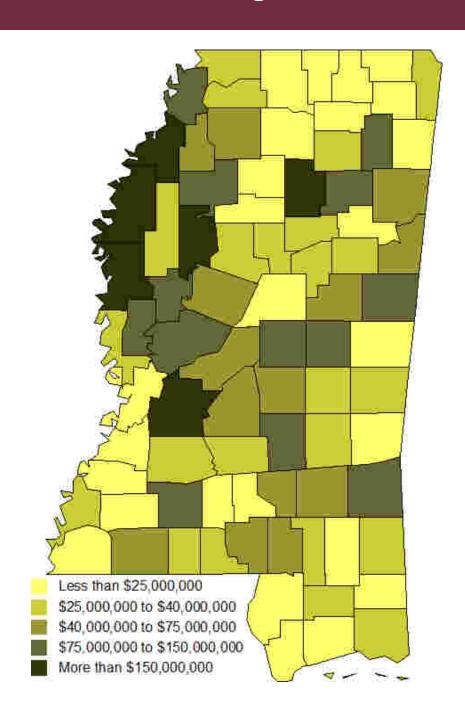


Commodity Cash Receipts from Marketings



Sales denoted in thousands of dollars Source: 2021 IMPLAN Dataset

Total Value Added Attributable to Agricultural Production



State Sales as Pct of Nat'l Sales

| Commodity | Ranking |
|-----------------------|---------|
| Oilseeds | 2.73% |
| Grains | 0.85% |
| Cotton/Cottonseed | 6.81% |
| Fruits/Vegetables | 0.31% |
| Other Crops | 1.07% |
| Cattle | 0.33% |
| Poultry/Eggs | 5.09% |
| Other Livestock/Dairy | 0.55% |

| Economic Impacts | Employment | Labor Income | Value Added | Industry Sales |
|------------------|------------|-----------------|-----------------|-------------------|
| Direct Effect | 51,952.6 | \$2,271,745,979 | \$3,058,903,868 | \$8,826,524,533 |
| Indirect Effect | 23,834.3 | \$1,020,634,243 | \$1,625,655,210 | \$4,393,542,252 |
| Induced Effect | 14,181.0 | \$609,298,959 | \$1,247,061,178 | \$2,301,657,319 |
| Total Effect | 89,967.9 | \$3,901,679,181 | \$5,931,620,256 | \$15,521,724,104 |
| | _ | | | |

Employment denotes number of annual jobs.

Direct Effects—represent the initial change to industries considered relevant to the production agriculture and short rotation woody crops sectors.

Indirect Effects—represent changes in inter-industry transactions when supplying industries respond to demand changes from directly affected industries (the direct effects above).

Induced Effects—represent changes in local spending that result from income changes in the affected industry sectors.

Employment —annual average of monthly jobs in the industry. A job can be either part-time or full-time, and a person can hold more than one job (the employment or job count is not necessarily the same as the count of employed persons).

Labor Income—all employment income, including employee compensation (wages and benefits) and proprietor income.

Value Added—represents the difference between an industry's total output and the cost of its intermediate inputs. Intermediate inputs are calculated as gross output (sales or receipts plus other operating income plus inventory change) minus intermediate inputs (consumption of goods and services purchased from other industries or imported).

Output—represents the value of production (sales) by an industry in a calendar year.

| Economic Impacts | Employ- ment | Labor Income | Value Added | Industry Sales |
|---------------------|-----------------|-----------------|-----------------|-------------------|
| Macro Industr | y Total Effects | | | |
| Agriculture | 65,296.9 | \$2,763,238,626 | \$3,608,563,485 | \$10,270,036,159 |
| Construction | 292.8 | \$13,724,340 | \$16,424,011 | \$58,551,219 |
| *TIPU | 168.9 | \$18,514,998 | \$71,655,141 | \$174,219,366 |
| Manufacturing | 686.5 | \$55,327,565 | \$121,522,855 | \$916,960,095 |
| Trade | 5,202.0 | \$254,798,847 | \$546,847,532 | \$1,085,569,066 |
| Service | 17,994.6 | \$771,383,929 | \$1,524,921,844 | \$2,915,639,663 |
| Government | 297.1 | \$23,151,554 | \$36,524,662 | \$80,948,261 |

^{*}TIPU is Transportation, Infrastructure, and Public Utilities

| Industries Most Impacted by Agricultural Output | Employ- ment | Labor Income | Value- Added | Industry Sales |
|---|-----------------|-----------------|-----------------|-------------------|
| Other animal food mfg | 382.1 | \$27,357,414 | \$55,924,331 | \$484,685,689 |
| Other real estate | 2,191.8 | \$44,321,300 | \$173,362,994 | \$447,844,388 |
| Wholesale-Other nondurable goods merch whisale | 1,268.8 | \$83,530,680 | \$192,285,993 | \$435,704,501 |
| Support activities for agriculture and forestry | 7,808.9 | \$305,619,360 | \$308,829,815 | \$349,075,950 |
| Owner-occupied dwellings | 0.0 | \$0 | \$247,038,395 | \$298,134,432 |

Economic Metrics by Commodity

| Commodity | Employ | Labor Income | Value Added | Output |
|-----------------------|--------|-----------------|-----------------|-----------------|
| Oilseeds | 3,907 | \$577,238,528 | \$979,221,014 | \$1,731,918,197 |
| Grains | 3,855 | \$163,135,696 | \$123,092,270 | \$975,529,409 |
| Cotton/ Cottonseed | 5,034 | \$186,165,248 | \$241,233,563 | \$629,583,052 |
| Fruits/Vegetables | 990 | \$46,443,829 | \$58,543,499 | \$109,260,572 |
| Other Crops | 8,094 | \$67,943,776 | \$83,307,678 | \$56,243,858 |
| Cattle | 2,727 | \$63,403,072 | \$92,284,474 | \$281,961,185 |
| Poultry/Eggs | 7,765 | \$184,467,872 | \$261,972,836 | \$3,985,267,448 |
| Other Lvstk/Dairy | 6,041 | \$239,366,181 | \$376,816,128 | \$25,093,932 |
| Forestry/Logging | 13,540 | \$743,581,784 | \$842,432,406 | \$1,409,778,970 |
| Total | 51,953 | \$2,271,745,986 | \$3,058,903,868 | \$9,204,636,623 |

Estimated Local Tax Impacts Attributable to Agricultural Production Sectors

| Description | Employ Comp | Taxes on Production and Imports | Households | Corporations |
|--------------------|----------------|---------------------------------|-------------|--------------|
| Social Insurance | \$0 | | | |
| TOPI: Sales Tax | | \$2,310,499 | | |
| TOPI: Property Tax | | \$74,671,401 | | |
| Corp Profits Tax | | | | \$0 |
| Personal Taxes | | | \$3,426,829 | |
| Total Local Taxes | \$0 | \$76,981,899 | \$3,426,829 | \$0 |

Estimated State Tax Impacts Attributable to Agricultural Production Sectors

| Description | Employ Comp | Taxes on Production and Imports | Households | Corporations |
|-------------------|----------------|---------------------------------|--------------|--------------|
| Social Insurance | \$160,625 | | | |
| TOPI: Sales Tax | | \$121,800,000 | | |
| TOPI: Other Tax | | \$10,324,422 | | |
| Corp Profits Tax | | | | \$29,921,395 |
| Personal Taxes | | | \$80,589,070 | |
| Total Local Taxes | \$160,625 | \$132,125,001 | \$80,589,072 | \$29,921,395 |

Top 10 Counties by Commodity Groups (ranked by output)

| Sales |
|---------------|
| \$240,163,663 |
| \$239,176,774 |
| \$213,722,814 |
| \$117,885,809 |
| \$92,013,781 |
| \$90,938,087 |
| \$84,022,313 |
| \$65,369,338 |
| \$55,495,788 |
| \$49,493,639 |
| |

| Grains | |
|--------------|--------------|
| County | Sales |
| Washington | \$77,921,470 |
| Yazoo | \$63,350,792 |
| Bolivar | \$61,696,149 |
| Leflore | \$61,386,474 |
| Sunflower | \$60,133,255 |
| Tallahatchie | \$51,829,443 |
| Tunica | \$39,820,480 |
| Coahoma | \$36,389,685 |
| Noxubee | \$35,322,616 |
| Sharkey | \$30,337,322 |

| Fruits/Vegetables/Nuts | | | |
|------------------------|--------------|--|--|
| County | Sales | | |
| Coahoma | \$35,356,689 | | |
| Chickasaw | \$21,866,454 | | |
| Webster | \$6,839,526 | | |
| Yalobusha | \$4,798,438 | | |
| Pearl River | \$3,155,904 | | |
| Wayne | \$3,114,100 | | |
| Lamar | \$2,698,357 | | |
| Tate | \$2,251,666 | | |
| Forrest | \$2,190,355 | | |
| Greene | \$2,113,413 | | |
| | | | |

Top 10 Counties by Commodity Groups (ranked by output)

| ttonseed | Other Cro | ps | Cattle and | Calves |
|--------------|--|--|---|--|
| Sales | County | Sales | County | Sales |
| \$84,316,304 | George | \$13,513,934 | Covington | \$14,838,022 |
| \$48,448,510 | Neshoba | \$9,939,933 | Scott | \$7,969,301 |
| \$44,646,899 | Tate | \$9,735,152 | Lincoln | \$7,839,444 |
| \$42,187,990 | Monroe | \$8,031,006 | Jones | \$6,970,045 |
| \$29,232,943 | Holmes | \$7,996,082 | Tate | \$6,946,170 |
| \$26,778,103 | Yazoo | \$7,981,424 | Walthall | \$6,793,894 |
| \$26,769,965 | Hinds | \$7,891,189 | Simpson | \$6,268,061 |
| \$23,399,646 | Pearl River | \$6,999,928 | Pearl River | \$6,208,374 |
| \$22,789,327 | Panola | \$5,770,916 | Neshoba | \$5,985,055 |
| \$20,995,375 | Carroll | \$5,639,727 | Marshall | \$5,979,814 |
| | \$84,316,304 \$48,448,510 \$44,646,899 \$42,187,990 \$29,232,943 \$26,778,103 \$26,769,965 \$23,399,646 \$22,789,327 | Sales County \$84,316,304 George \$48,448,510 Neshoba \$44,646,899 Tate \$42,187,990 Monroe \$29,232,943 Holmes \$26,778,103 Yazoo \$26,769,965 Hinds \$23,399,646 Pearl River \$22,789,327 Panola | Sales County Sales \$84,316,304 George \$13,513,934 \$48,448,510 Neshoba \$9,939,933 \$44,646,899 Tate \$9,735,152 \$42,187,990 Monroe \$8,031,006 \$29,232,943 Holmes \$7,996,082 \$26,778,103 Yazoo \$7,981,424 \$26,769,965 Hinds \$7,891,189 \$23,399,646 Pearl River \$6,999,928 \$22,789,327 Panola \$5,770,916 | Sales County Sales County \$84,316,304 George \$13,513,934 Covington \$48,448,510 Neshoba \$9,939,933 Scott \$44,646,899 Tate \$9,735,152 Lincoln \$42,187,990 Monroe \$8,031,006 Jones \$29,232,943 Holmes \$7,996,082 Tate \$26,778,103 Yazoo \$7,981,424 Walthall \$26,769,965 Hinds \$7,891,189 Simpson \$23,399,646 Pearl River \$6,999,928 Pearl River \$22,789,327 Panola \$5,770,916 Neshoba |

Top 10 Counties by Commodity Groups (ranked by output)

Poultry and Eggs

| County | Sales |
|-----------|---------------|
| Leake | \$405,106,025 |
| Neshoba | \$317,620,337 |
| Jones | \$300,141,607 |
| Jasper | \$284,358,381 |
| Smith | \$282,518,612 |
| Covington | \$263,079,398 |
| Wayne | \$257,859,056 |
| Scott | \$213,262,154 |
| Simpson | \$189,551,395 |
| Newton | \$132,506,170 |

Other Animal Production*

| Other Animal Production | |
|-------------------------|---------------|
| County | Sales |
| Leflore | \$111,659,471 |
| Noxubee | \$60,028,564 |
| Sunflower | \$50,872,841 |
| Chickasaw | \$42,223,630 |
| Humphreys | \$38,383,491 |
| Coahoma | \$23,125,350 |
| Lowndes | \$19,231,266 |
| Calhoun | \$18,177,748 |
| Monroe | \$14,988,461 |
| Rankin | \$9,532,200 |

^{*}Other Animal Production includes: milk from cows; hogs and pigs; sheep, goats, wool, mohair, and milk; horses, ponies, mules, burros, and donkeys; aquaculture; and other animals and other animal products.

Forestry and Forest Products

| · | |
|------------|---------------|
| County | Sales |
| Hinds | \$154,921,242 |
| Neshoba | \$82,276,301 |
| Lincoln | \$63,558,829 |
| Stone | \$49,257,258 |
| Smith | \$45,725,865 |
| Amite | \$42,216,494 |
| Franklin | \$33,454,247 |
| Yazoo | \$32,532,181 |
| Tishomingo | \$28,803,843 |
| Leake | \$28,585,873 |